

SPECIAL THANKS

to our 2023 Young Leaders Advisory Council for planning this event:

Brighet Akinnuwesi | State of Illinois

Noah Baird, CPA | Breakwater Forensics

Reuel Brumell, CPA | Henry Crown & Co.

Meghan Corral, CPA | The Accountpreneur

Lauren Goebel | Plante Moran PLLC

Andrew Guerrero, CPA | Adelfia LLC

Anjo Neil Guillermo, CPA | Adelfia LLC

Dom Juozitis, CPA | Plante Moran, PLLC

Kenneth Mason, CPA | Equibis

Nikki Mulaikal, CPA | PayPal

Shirley Paredes, CPA | Crowe LLP

Eric Schnitzer, CPA | Sun Room the Band

Aroosa Shahab, CPA | CliftonLarsonAllen LLP

Bo Wang, CPA | Crowe LLP

Stephanie Zaleski-Braatz, CPA | ORBA

RAFFLE

A variety of unique items and services will be raffled off to benefit the CPA Endowment Fund of Illinois. Guests may purchase raffle tickets until 10:30^{AM} at the registration table for \$5 each or five for \$20 and may use cash, credit card, or Venmo. All purchases are final and non-refundable. Only one person can be the owner of ticket and must be present to win. Winners will be drawn before the end of the event and announced during the closing remarks. Winners may collect their prizes before leaving the event.



ILLINOIS CPA SOCIETY
www.icpas.org

YOUNG PROFESSIONALS

LEADERSHIP CONFERENCE

AGENDA

November 9, 2023
Chicago, Illinois



FINDING YOUR BALANCE

Special thanks to our 2023 YP Conference sponsors:

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LEADERSHIP CONFERENCE



8:00^{AM} - 8:30^{AM} Registration/Breakfast/Networking

8:30^{AM} - 8:40^{AM} Welcome

Geoffrey Brown, CAE
President and CEO, Illinois CPA Society

Jonathan Hauser, CPA
Chair, Board of Directors, Illinois CPA Society

Reuel Brumell, CPA
Vice-Chair, Young Leaders Advisory Council,
Illinois CPA Society

8:40^{AM} - 9:10^{AM} Juggling Your Professional and Personal Life

Dom Juozitis, CPA
Senior Manager, Plante Moran PLLC

Amber Sarb, CPA
Senior Manager, RSM US LLP

Bo Wang, CPA
Audit Manager, Crowe LLP

Moderator: Andrew Guerrero, CPA
Audit Manager, Adelfia LLC

9:10^{AM} - 9:30^{AM} Ice Breakers

9:30^{AM} - 10:00^{AM} Wellness at Work: Tales from a Well-Being Leader

Adriane Wong, CPA
Audit Practice Director, Well-Being Leader, Deloitte

Moderator: Rachel Ott, CPA
Forensic Services Consultant, Charles River Associates

10:00^{AM} - 10:05^{AM} Young Professional Leadership Award Presentation

Kiara Schuh, CPA
Senior Consultant, Deloitte | Author

10:05^{AM} - 10:30^{AM} Networking Break

10:30^{AM} - 11:05^{AM} The Best Places to Work

Kelly McCabe, CPA
Audit Manager, Grant Thornton LLP

Nicholas Rost, CPA
Vice President and Chief Accounting Officer, Paylocity

Dorothy Sobocinska
Senior Tax Manager, Crowe LLP

Moderator: Nicole Maimon, CPA
Tax Consultant II, Deloitte

11:05^{AM} - 11:45^{AM} Formulating Your Work-Life Balance

Lauren Soderstrom, PHR
Senior Organizational Development Partner, HR Source

Moderator: Adam Trethewey, CPA
Audit Senior, BDO USA LLP

11:45^{AM} - 11:55^{AM} Final Wrap Up/Raffle Winner Selection

Reuel Brumell, CPA
Vice-Chair, Young Leaders Advisory Council

11:55^{AM} - 12:00^{PM} Closing Remarks

Geoffrey Brown, CAE
President and CEO, Illinois CPA Society



ASK QUESTIONS USING YOUR PHONE:

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