Scenario 1 - Reviewer is scheduled to perform a review prior to May 1, 2016, but has not taken the 8 hours of Peer Review CPE within the past three years.

Educational offerings in 2015 that would allow existing peer reviewers to meet the current 8 hour CPE requirement for peer reviews commencing prior to May 2016

Tickmark Explanations:
#: The course referenced may provide a different amount of CPE credit hours than shown in the chart. This chart only shows the minimum number of hours needed to meet the requirement and the courses that could meet that requirement.

CPE Hours	Option 1	Option 2	Option 3
1	Advanced Course	Peer Review Conference[#]	Peer Review Update on-demand course with competency test[#]
2			
3			Peer Review Update Webinar (w/o competency test)
4			
5			Governmental Must Select on-demand course with Competency test[#]
6			
7			ERISA Must Select on-demand course with Competency test[#]
8			

FOR REVIEWS COMMENCING AFTER MAY 1, 2016

Scenario 2 - Reviewer is scheduled to perform a review after to May 1, 2016, but has not yet taken the requisite Peer Review specific CPE.

For peer reviews commencing after May 1, 2016, Team/Review Captains must have taken one of the following educational offerings within 12 months of the commencement date of the review. Note that there is no required amount of hours, only required courses.

Option 1	Option 2
Peer Review Conference	Peer Review Update on-demand course with Competency test

Scenario 3 - Reviewer is scheduled to review a must-select engagement for a review that commences after May 1, 2016, but has not yet taken the requisite must-select specific CPE.

To review a govermental engagement on a peer review that commenced after May 1, 2016 a peer reviewer must have taken the following within the previous 12 months:

Option 1	Option 2	Option 3
Peer Review Conference - Governmental Optional Session	Governmental Must Select course with Competency Test	Alternative Course submitted for pre-approval by the Board

To review an ERISA engagement on a peer review that commenced after May 1, 2016 a peer reviewer must have taken the following within the previous 12 months:

Option 1	Option 2	Option 3
Peer Review Conference - EBP Optional Session	EBP Must Select course with Competency test	Alternative Course submitted for pre-approval by the Board