



ILLINOIS CPA SOCIETY™

John Bird, CPA



Director

Term ending March 31, 2021

Regional Tax Leader and Managing Partner

RSM US LLP

CPA Certified

1994

ICPAS Membership

1994

ICPAS Volunteer Service

Strategic Planning Committee, 2018-2020

Taxation-State and Local Tax Committee, 2006-2013, Chairperson 2006-2009

Taxation Executive Committee, 2008-2010

Education

DePaul University- Master's in science in Taxation- 1996

DePaul University- Bachelor's in science in Commerce- 1993

Professional and Community Service

American Institute of Certified Public Accountants

Taxpayers' Federation of Illinois

Chicago Tax Club

Institute for Professionals in Taxation

Adjunct Professor at DePaul University and has taught the State and Local Tax course in

DePaul's Master of Science in Taxation Program

Areas of Expertise

State and Local Tax; Manufacturing; Wholesale; Distribution; Real Estate; Service Industries



ILLINOIS CPA SOCIETY™

Brian Blaha, CPA



Director

Term ending March 31, 2020

Growth Partner

Wipfli LLP

CPA Certified

1999

ICPAS Membership

2011

ICPAS Volunteer Service

Strategic Planning Committee, 2016-2020, Chairperson 2017-2020

Financial Institutions Conference Task Force, Chairperson, 2015-2017

Financial Institutions Conference Task Force, 2014-2017

Education

St. Norbert College, BBA Accounting, 1996

Professional and Community Service

St. Michael School Board, Wheaton, President, September 2013 – May 2015

St. Michael School Board, Wheaton, September 2012 – May 2015

St. Michael Finance Council, June 2015 – Present

Wipfli Board, Vice Chair, 2015 – 2016

Wipfli Board, June 2013 – May 2016

Nonprofit – President/5 years – Exceptional Equestrians, 2005 - 2010

Areas of Expertise

Growth and strategic direction; Innovation and Digital Transformation; Audit and Accounting



ILLINOIS CPA SOCIETY™

Rosaria Cammarata, CPA



Immediate Past Chairperson

Term ending March 31, 2020

Vice President & Controller

Mattersight Corporation

CPA Certified

1994

ICPAS Membership

Society member since 1994

ICPAS Volunteer Service

Board of Directors, Chairperson 2018-2019

Board of Directors, Vice Chairperson 2017-2018

Board of Directors, Secretary 2016-2017

Board of Directors, 2013-2016

Accounting Principles Committee, 2011-2018

AICPA Council Member, 2015-2016 and 2017-2018

Committee Structure & Volunteerism Task Force, 2013-2018

Executive Committee, 2016-2020

Finance Committee, 2013-2016

Lifetime Achievement Award Task Force, 2018-2020

Strategic Planning Committee, 2014-2017

Education

University of Chicago, MBA (with honors), Finance & Economics, 2008

Loyola University Chicago, BBA, Accounting, 1993

Professional and Community Service

AICPA, SEC Regulations Committee (Past Member)

ISDA, Accounting Committee - 2012-2013

Executive Club of Chicago, Mentorship Committee - 2012-2013

Membership/Host Committee - 2012 - 2013

Financial Executives International

SEC Professionals Group

Areas of Expertise

Financial Reporting; Technical Accounting Research; Global Accounting Operations;
Mentorship; Training and Team Development



ILLINOIS CPA SOCIETY™

Jennifer L. Cavanaugh, CPA



Director

Term ending March 31, 2020

Partner

Grant Thornton

CPA Certified

1992

ICPAS Membership

Society member since 1992

ICPAS Volunteer Service

Audit Committee, 2019-2020

Women's Executive Committee, 2004-2012

Education

BS, Business Administration, Indiana University – Bloomington

Professional and Community Service

Chicago Finance Exchange

Illinois Department of Financial and Professional Regulation Public Accounting

Registration and Licensing Committee

Board of Governors/Treasurer for Gilda's Club Chicago

Member of the Dean's Council at the Kelley School of Business (Indiana University).

Areas of Expertise

Audit; Advisory; Distribution; Manufacturing



ILLINOIS CPA SOCIETY™

Jon S. Davis, CPA (AZ Retired)



Director

Term ending March 31, 2020

R.C. Evans Endowed Chair in Business, Accountancy Department Head

University of Illinois at Urbana, Champaign, IL

CPA Certified

1983 (Arizona)

ICPAS Membership

Society member since 2014

ICPAS Volunteer Service

Strategic Planning, 2015-2020

Education

University of Arizona, BS, 1979 MAcc, 1980 & PhD 1987

Professional and Community Service

Accounting Accreditation, AACSB - 2010-2014 (Chairperson)

Illinois Center for Professional Responsibility in Business - 2012-Present (Board Member)

American Taxation Association - 2011-2012 (Vice-President)

Pathways Commission - 2012-2014 (Commissioner)

Areas of Expertise

Federal Income Tax; Higher Education; Analysis; Research and Strategy



ILLINOIS CPA SOCIETY™

Stephen R. Ferrara, CPA



Director

Term ending March 31, 2022

Partner, Chief Operating Officer

BDO USA, LLP

CPA Certified

1982

ICPAS Membership

Society member since 1982

ICPAS Volunteer Service

Business Counseling & Educ, 1985-1986

Mergers & Acquisitions MFG, 1997-2000

Worked with Todd Shapiro in Launching the OMP group of the firms in Chicago that are not Big 4 firms

Strategic Planning Committee, 2017-2020

Education

Northern Illinois University, B.S., Accounting, 1981

Professional and Community Service

Board of Directors, BDO USA, LLP (Past Member)

Chicagoland Chamber of Commerce - Present (Treasurer & Executive Committee Member)

Board of Trustees, Notebaert Nature Museum (Immediate Past Chairman)

Chicago Chapter Board of Directors, World Presidents' Organization - Present

Areas of Expertise

Client Service; Managing a Practice; Growing a Practice; Community Involvement



ILLINOIS CPA SOCIETY™

Mary K. Fuller, CPA



Director

Term ending March 31, 2022

Managing Partner

Shepard Schwartz & Harris

CPA Certified

1984

ICPAS Membership

1991

ICPAS Volunteer Service

Strategic Planning Committee 2019-2020

Taxation on Real Estate Conference Task Force, 2013-2014

Education

University of Illinois at Chicago, B.S., Business Administration

Professional and Community Service

Immediate Past President, Commercial Real Estate Executive Women of Chicago (CREW)

International Council of Shopping Centers

National Association of Real Estate Companies (Peer Span)

American Institute of Certified Public Accountants

Goldie B. Wolfe Miller Women Leaders in Real Estate Initiative Mentor at Roosevelt University

Joseph and Joyce Freed Tomorrow's Leaders in Real Estate Initiative Mentor at Roosevelt University

Changing Worlds – Resource Development Committee

Girl Scouts–Prairie Winds, Inc. – Finance Committee and Board of Directors

Areas of Expertise

Audit; Tax; Real Estate; Business; Mentoring



ILLINOIS CPA SOCIETY™

Jennifer L. Goettler, CPA, CFE



Director

Term ending March 31, 2022

Shareholder

Heinold Banwart, Ltd

CPA Certified

2006

ICPAS Membership

2013

ICPAS Volunteer Service

Audit Committee, 2019-2020

Peer Review Report Acceptance Committee, 2016-2019

Women's Executive Committee, 2014-2018

Women's Committee, 2018-2019

Education

Loras College, B.A., Accounting

Bradley University, Masters in Accounting

Professional and Community Service

Finance Committee, Endowment Fund Committee, and Child Care Board at Church

Treasurer and Vice President of two other nonprofit boards

Areas of Expertise

Construction; Non-Profit; Compliance Issues; Professional Standards; Tax; Attestation; Employee Benefits; Peer Review; Accounting; Technology



ILLINOIS CPA SOCIETY™

Geoffrey J. Harlow, CPA



Chairperson

Term ending March 31, 2020

Partner

Wipfli LLP

Certified CPA

1980

ICPAS Membership

Society member since 1980

ICPAS Volunteer Service

AICPA Council Member, 2018-2020

Board of Director, Vice Chairperson 2018-2019

Board of Director, Secretary 2017-2018

Board of Director, 2002-2004

Executive Committee, 2017-2020

Finance Committee, 2017-2019

Illinois CPAs for Political Action Committee, 2016-2020

Regulation & Legislation Committee, 2014-2015

Strategic Planning Committee, 1998- 2002

Tax Advisory Group, 2005-2020, Chairperson 2014-2017

Tax on Professional Services Task Force, 2015-2016

Taxation Committee Structure Task Force, 2004-2005, Chairperson

Taxation Executive Committee, 1991-1997, 2003-2004 and 2014-2016

Education

University of Michigan, BBA - Accounting

DePaul – MSTax

Northwestern University, MBA – Finance & Strategic Planning

Professional and Community Service

Housing Options

Peaceable Cities

Areas of Expertise

Taxation; HR Issues – diversity, training, continuing education and recruiting



ILLINOIS CPA SOCIETY™

Jonathan W. Hauser, CPA



Director

Term ending March 31, 2021

Partner

KPMG LLP

CPA Certified

2007

ICPAS Membership

Society member since 2005

ICPAS Volunteer Service

Finance Committee, 2015-2020

Strategic Planning Committee, 2015-2017

Young Leaders Advisory Council, 2012-2015, Co-Chair 2013-2015

Young Professionals Group, 2004-2018, Co-Chair 2004-2009

Education

Eastern Illinois University, BS, 2003

University of Florida, MS, 2004

Professional and Community Service

KPMG Families for Literacy Committee

Board Member, Ray of Hope on Earth

Areas of Expertise

Corporate Tax; Accounting for Income Taxes



ILLINOIS CPA SOCIETY™

Scott Hurwitz, CPA



Director

Term ending March 31, 2021

Managing Partner

Deloitte LLP

CPA Certified

1986

ICPAS Membership

Society member since 1991

ICPAS Volunteer Service

Audit Committee, 2018-2020

Education

University of Iowa, Bachelor of Business Administration, Accounting - 1986

Professional and Community Service

Member of the American Institute of Certified Public Accountants

Youth Job Center– Director

Millennium Park Foundation– Director

Beth Emet Foundation– Director

Jewish Federation of Chicago–Audit Committee Director

Areas of Expertise

Public Accounting; Audit; Not-For-Profit Boards



ILLINOIS CPA SOCIETY™

Joshua D. Lance, CPA, CGMA



Director

Term ending March 31, 2022

Managing Director

Lance CPA Group

CPA Certified

2008

ICPAS Membership

2008

ICPAS Volunteer Service

Accounting Principles Committee, 2012-2018

Awards Committee, 2017-2019

Strategic Planning Committee, 2019-2020

Young Professionals Group, 2008-2019

Education

Miami University, B.S., Business Administration: Accountancy and Finance, 2005

Professional and Community Service

Board of Directors, Xero Partner Advisory Council

Treasurer, Socially Beneficial Investments LLC

Finance Committee at Peace of Christ Community Church

Areas of Expertise

Technology; Small CPA Firms; Advising; Audit; Tax



ILLINOIS CPA SOCIETY™

Dorri McWhorter, MBA, CPA, CGMA, CITP



Vice Chairperson

Term ending March 31, 2020

Chief Executive Officer

YWCA Metropolitan Chicago

Certified CPA

2002

ICPAS Membership

Society member since 2008

ICPAS Volunteer Service

AICPA Council Member, 2012-2013, 2015-2016 and 2019-2022

Audit Committee, 2017-2018

Board of Director, Secretary 2018-2019

Board of Director, 2017-2018

Executive Committee, 2018-2020

Diversity Advisory Council, 2015-2020

Strategic Planning Committee, 2017-2020

ICPAS Awards

Women to Watch 2015

Outstanding Leader in Advancing Diversity - 2010

Education

Northwestern University, MBA – General Management - 2009

University of Wisconsin, Madison, BBA – Accounting - 1995

Professional and Community Service

YWCA – Board

Chicago Child Care Society, Board President – 2012 - 2015

Areas of Expertise

Strategy and operations; Diversity; Mentoring



ILLINOIS CPA SOCIETY™

Thomas B. Murtagh, CPA, JD



Secretary

Term ending March 31, 2020

Partner

BKD, LLP

CPA Certified

1994

ICPAS Membership

Society member since 2002

ICPAS Volunteer Service

AICPA Council Member, 2019-2022

Board of Director, 2014-2018

Executive Committee, 2019-2020

Finance Committee, 2014-2020

Taxation Business Committee, 2011-2014

Taxation Executive Committee, 2012-2014

Taxation International Committee, 2014-2017, Chairperson 2012-2014

Education

Loyola University of Chicago, B.B.A., 1993

University of IL Urbana-Champaign, JD/MBA, 1998

Chicago-Kent, LLM, 2007

Professional and Community Service

LadderUP

Loyola University, Academic Advisory Board for the Accounting Department

Loyola's School of Law, Advisory Committee for the Center of Business and Corporate Governance Law

Treasurer, Redeemer Lutheran Church

Our Saviour's Lutheran Church in Arlington Heights

Illinois Food Bank

Feed My Starving Children

Areas of Expertise

Corporate (C &S); Partnership and Individual Taxation; International Reporting and Planning; Accounting for Income Taxes; Entity Structure and Reorganization; Income Tax Matters

Elizabeth Pittelkow Kittner, CPA, CITP, CGMA, DTM



ILLINOIS CPA SOCIETY™



Treasurer

Term ending March 31, 2020

Controller

Litera Microsystems

CPA Certified

2006

ICPAS Membership

Society member since 2005

ICPAS Volunteer Service

AICPA Council Member, 2018-2021

Board of Director, 2015-2019

Ethics Committee, 2010-2020

Executive Committee, 2019-2020

Strategic Planning Committee, 2015-2018

Young Professionals Group, 2016-2018

Young Professionals Task Force, 2013-2014

Education

University of Illinois, Champaign /Urbana, B.S., Accounting, 2004

University of Illinois, Champaign /Urbana, B.S. Finance, 2004

Professional and Community Service

Toastmasters:

Member since March 2006, Audit Committee Chairman for District 30

Chicago toastmasters for 2014-2015, President of ArrowStream

Toastmasters 2010 to Current

AICPA Leadership Academy - 2013 (Alumni Representative)

AICPA Council - 2014-2017 (Member-At-Large)

AICPA Business and Industry Executive Committee - 2014-2017

Areas of Expertise

IFRS clients; SEC Accelerated Filers and Not-For-Profits; Compliance; Financial Statements; Month-End Close; Controls; Contracts; Shareholder Relations; Insurance; Communication; Active CPE Instructor; Communication; Ethics; Fraud Prevention



ILLINOIS CPA SOCIETY™

Deborah K. Rood, CPA, MST



Director

Term ending March 31, 2021

Risk Control Consulting Director

CAN Insurance

CPA Certified

1992

ICPAS Membership

Society member since 1992

ICPAS Volunteer Service

CPA Exam Award Committee, 2015-2019

Endowment Board of Directors, 2013-2019, President 2017-2019

Finance Committee, 2019-2020

Tax Advisory Group, 2006-2012 and 2018-2019

Tax Executive Committee, 2002-2012 and 2018-2019, Chairperson 2002-2008

Taxation Practice & Procedures Committee, 2013-2020, Chairperson 2018-2019

Taxation State & Local Committee, 1996-1998 and 2005-2014

Education

Northern Illinois University, B.S., Accountancy, 1992

DePaul University, School of Accountancy & MIs, Masters in Taxation, 1999

Professional and Community Service

American Institute of Certified Public Accountants (AICPA)

State and Local Tax Technical Resource Panel, AICPA

Areas of Expertise

Accounting; Tax; State & Local Tax; Risk Mitigation in Malpractice Claims; Tax Practice & Procedure; CPA Exam Award



ILLINOIS CPA SOCIETY™

Seun Salami, CPA



Director

Term ending March 31, 2021

SVP & Controller

Teachers Insurance and Annuity Association of America

Certified CPA

2006

ICPAS Membership

Society member since 2005

ICPAS Volunteer Service

Finance Committee, 2018-2020

Diversity Advisory Council, 2015-2020, Chairperson 2016-2018

Education

Columbia Business School, Leadership Development Program -- 2012

Ohio University, M.A. Financial Economics -- 2004

Obafemi Awolowo University, BSC Management & Accountancy-- 2000

Professional and Community Service

Junior Achievement – Volunteer 4th Grade

Roosevelt University–Former Advisory Board Member

AICPA Accounting & Auditing Guide – Property & Liability Insurance Companies–

Referenced Contributor

Areas of Expertise

Corporate; Finance; Accounting; Public Accounting; Auditing; Leadership; Diversity and Inclusion; Strategy; Performance measurement



ILLINOIS CPA SOCIETY™

Stella Marie Santos, CPA



Director

Term ending March 31, 2020

Managing Director

Adelfia LLC

Certified CPA

2003

ICPAS Membership

Society member since 1994

ICPAS Volunteer Service

Audit Committee, 2017-2020

Diversity, 1996-1997

Governmental Executive Committee, 2003-2004

Lester H. McKeever Jr., Advancing Diversity Awards Task Force, 2007-2014

Peer Review Report Acceptance Committee, 2009-2020

Taxation Individual Committee, 1997-1998

Women's Executive Committee, 2005-2007

Education

University of the Philippines, BS in Business Administration & Accountancy

Professional and Community Service

PCPAs of Greater Chicago, President - 2016

International Society of Filipinos in Finance & Accounting

National Council of Philippine American Canadian Accountants, Executive Council

University of the Philippines Alumni Association of Greater Chicago, Finance Committee,
Board of Directors

Areas of Expertise

Accounting; Tax; Audit



ILLINOIS CPA SOCIETY™

Andrea K. Urban, CPA



Director

Term ending March 31, 2022

Tax Director

ThoughtWorks Inc.

CPA Certified

2007

ICPAS Membership

Society member since 2006

ICPAS Volunteer Service

Corporate Finance Advisory Council, 2017-2020

Strategic Planning Committee, 2017-2020

Taxation Business Committee, 2015-2016, Chairperson 2012-2014

Taxation Executive Committee, 2012-2014

Taxation Flow-Through Entities Committee, 2008-2011

Education

Michigan State University, B.S., Accounting, 2004

Michigan State University, M.S., Accounting - Tax Focus, 2005

Professional and Community Service

University of Illinois at Chicago, Summer 2012 and 2013 (Adjunct Lecturer)

Areas of Expertise

US & International Taxation; Transfer Pricing; US GAAP Tax Provisions