FUTURE FOCUSED

THE SHOW
MIDWEST ACCOUNTING & FINANCE SHOWCASE

#TheSHOW

STRATEGIES
KNOWLEDGE
SOLUTIONS
CONNECTIONS

16 CPE Hours for only $325*

Tuesday-Wednesday
August 29-30, 2017
Donald E. Stephens Convention Center
Rosemont, IL

Register today at
www.icpas.org/show
FUTURE FOCUSED

This year’s SHOW will be an unparalleled experience designed to help you face the uncertain future ahead!

**The Evolving CPA Profession**
Lisa Hartkopf, CPA
Chairperson, Illinois CPA Society

**The Evolving CPA Profession**
Todd Shapiro
President & CEO, Illinois CPA Society

Gain Insight from Nationally Recognized Keynotes

**Technology Forecast**
Dana R. “Rick” Richardson, CPA, CITP, CGMA
Technology Futurist

**The 2017-2018 Economic Outlook**
Terry Savage
Nationally Syndicated Financial Columnist

**What the Chicago Cubs Can Teach Us About Creating a Great Place to Work**
Simon T. Bailey
International Leadership Guru

INCREIBLE VALUE!
Over 2 days, earn up to 16 CPE Hours for Only $325*
Including 7.5 CLE, 8 EA and 9 CFP

*members
Expand your vision of the future
11 targeted education tracks:

- Taxation
- Accounting & Auditing
- Corporate Strategy
- Technology
- Healthcare
- Financial Planning
- Leadership Development
- Talent Management
- Emerging Professionals
- QuickBooks
- CPE Walking Tours

A unique, unforgettable experience
Come for the learning, but stay for the fun!

Alumni Luncheons (Tuesday)
Join fellow alumni from Northern Illinois University, Illinois State University and Loyola University

Passport to Prizes
Visit participating exhibitors for your chance to win fabulous prizes including a $2,000 travel voucher

Social Media School
Career Coaching (private sessions)
Coffee Café
Game Lounge
Candyland (FREE sweets)

Show Details

Tuesday, August 29, 2017
Registration 7:00AM - 4:00PM
CPE Sessions 8:00AM - 5:55PM
Connections Hall 9:15AM - 4:15PM

Wednesday, August 30, 2017
Registration 7:00AM - 3:00PM
CPE Sessions 8:00AM - 5:15PM
Connections Hall 9:40AM - 3:35PM

All keynote presentation and session materials will be available online approximately one week prior to the SHOW in lieu of printed handouts. Please call us at 800.993.0407, option 4 if you have any questions about accessing SHOW information online.
### DAY ONE AT-A-GLANCE: Tuesday, August 29, 2017

#### TRACKS
- **Taxation**
  - Sessions: The Evolving CPA Profession
    - Lisa Hartkopf
    - Todd Shapiro
    - Code: 100
  - Sessions: State and Local Tax Update
    - Code: 101 CLE: 1.5 CFP: 2
  - Sessions: Design Your Dream Practice
    - Code: 102
- **QuickBooks**
  - Sessions: Design Your Dream Practice
    - Code: 102
- **Technology**
  - Sessions: Anatomy of a Cyberattack: See it Happen and How to Mitigate the Damage
    - Code: 104
- **Healthcare**
  - Sessions: Healthcare for Small Businesses
    - Code: 103
- **Accounting & Auditing**
  - Sessions: Accounting & Auditing Update
    - Code: 105
- **Corporate Strategy**
  - Sessions: Move from Backroom Accountant to Strategic Advisor Using Better Data
    - Code: 106
- **Financial Planning**
  - Sessions: Increase Your Practice Value with Business Retirement Services
    - Code: 107 CFP: 2
- **Leadership Development**
  - Sessions: Boost Future Revenue: Position Yourself as a Trusted Business Advisor
    - Code: 108
- **Technology Walking Tour**
  - Code: 118

#### VISIT CONNECTIONS HALL (G Hall/Exhibit Floor)
- CPE Walking Tour
- Technology Walking Tour
- QuickBooks Walking Tour

#### Breaks
- 8:00 AM - 9:15 AM
- 9:15 AM - 9:45 AM
- 9:45 AM - 10:15 AM
- 10:15 AM - 11:25 AM
- 11:25 AM - 12:00 PM
- 12:20 PM - 1:35 PM
- 1:35 PM - 2:15 PM
- 2:15 PM - 3:55 PM
- 3:55 PM - 4:15 PM
- 4:15 PM - 5:55 PM

#### Additional Sessions
- **Healthcare for Small Businesses**
  - Code: 103
- **Revenue Recognition**
  - Code: 107 CFP: 2
- **Irrational Clients**
  - Code: 115
- **Technology Forecast**
  - Code: 119
- **Leadership Development**
  - Code: 117

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*QuickBooks is limited attendance. = Engage Session
<table>
<thead>
<tr>
<th>Tracks</th>
<th>Sessions</th>
<th>Break</th>
<th>Keynote</th>
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| **Taxation**     | Individual Income Tax Reform  
Code: 200 CLE: 1.5 CFP: 2 EA: 2 |       | The 2017-18 Economic Outlook  
Terry Savage  
Code: 206 CFP: 1  
Robert Half* |       | Business Income Tax Reform  
Code: 207 CLE: 1.5 CFP: 2 EA: 2 |       | Not-for-Profit Tax Reform  
Code: 214 CLE: 1.5 EA: 2 |
| **QuickBooks**   | Manage and Scale Your Firm  
Code: 201 |       | QuickBooks App Lab  
Code: 208 |       |                          |       |                          |
| **Emerging**     | Big Data and Data Analytics: What You Need to Know  
Code: 202 |       |                        |       |                          |       |                          |
| **Professionals**| How to Slay Those Nasty, Revenue-Killing Technology Challenges  
Code: 203  
Thomson Reuters |       | From Hello to Cha-Ching: Converting Contacts into Clients  
Code: 209 |       | Grow Your Audit Business Today with Tomorrow's Technology  
Code: 210  
Thomson Reuters |       | Got $15 Million? How to Dodge the High Costs of a Cyberattack  
Code: 216  
Prescient Security |
| **Technology**   | Hire Smart Now to Avoid the Crazy Expensive Turnover Costs Later  
Code: 204  
Wolters Kluwer |       | Do the Math: Companies with Great Technology = Attracting Top Talent  
Code: 211  
Xero |       | Keep Your Bottom Line and Top Talent Happy with Great, Cost-Effective Employee Perks  
Code: 212  
Xero |       | Is Your Current Workplace Culture Causing Your Top Hires to Flee?  
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Prescient Security |
| **Talent**       | The New Numbers Cruncher is a Robot: What's Next in Finance Automation  
Code: 205 |       |                        |       |                          |       |                          |
| **Strategy**     | Keep Your Bottom Line and Top Talent Happy with Great, Cost-Effective Employee Perks  
Code: 212  
Xero |       |                        |       | Top Ten 401(k) Mistakes  
Code: 218 |       |                          |

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### Educational Sessions

#### Monday | 8.28.17

**Optional Pre-Conference WORKSHOPS**

Register today! These workshops sell out quickly. Please note: These workshops are optional and require a separate registration.

<table>
<thead>
<tr>
<th>1:00 PM - 4:30 PM</th>
<th>CONCURRENT WORKSHOPS</th>
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**Basic Trusts Boot Camp: Taxation of Trusts and Preparing Form 1041***

Learn the ins and outs of trusts by attending this highly interactive workshop where you’ll review everything you need-to-know on the rationale for creating trusts. Plus, get line-by-line advice on how to expertly prepare Form 1041.

- Define basic concepts such as distributable net income and trust accounting income.
- Examine the tax return filing requirements for trusts and estates.
- Use sample trust language for classifying trusts and preparing a basic Form 1041.

**Presenters:**
- Karen Fleming, CPA
  Manager, BKO, LLP
- Paige Goepfert, CPA, MST, CSEP
  Senior Manager, RSM US LLP

**Zealously Protecting Your Clients from the IRS***

We all know that the IRS can cause several types of headaches for your clients – including outright errors! However, it’s harder than ever to know where to go for reliable answers. Not anymore! This highly interactive workshop will (literally) walk you through a game plan to shield your clients from IRS problems.

- Participate in hands-on drafting of correspondence, including Reasonable Cause Abatement requests, Installment Agreements, and Offers in Compromise.
- Discover how to preserve your client’s Appeal Rights.
- Learn insider moves to change IRS human errors into positive outcomes for your clients.
- Discuss how to ethically advise your clients regarding difficult choices in dealing with the IRS.

**Presenters:**
- John Domke, EA, MSIR
  Principal, Jacobs Tax & Consulting LLC
- Mark S. Heroux, CPA
  Partner, Baker Tilly Virchow Krause, LLP
- Harriet Jacobs, CPA, MST
  Principal, Jacobs Tax & Consulting LLC
- Phillip A. Levsky, CPA
  Senior Manager, FG MK
- Jonathan E. Strouse, JD, CPA
  Partner, Harrison & Held, LLP

*Limited Attendance*

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#### Tuesday | 8.29.17

**8:00 AM - 9:15 AM | KEYNOTE**

**The Evolving CPA Profession**

The accounting profession is in the midst of a technology revolution of epic proportion, and you haven’t seen anything yet! Hear directly from the leaders of your Illinois CPA Society on how technology advances, such as automation and artificial intelligence, will impact each and every one of us, and what we need to do now to prepare for this evolution.

- Lisa Hartkopf, CPA - Chairperson, Illinois CPA Society and Partner, Ernst & Young LLP
- Todd Shapiro - President & CEO, Illinois CPA Society

**9:45 AM - 11:25 AM | CONCURRENT SESSIONS**

**State and Local Tax Update**

- Need-to-know updates on rule changes and court decisions affecting Illinois, Cook County, and Chicago tax laws.
- Assess and prepare for the impact of state income and sales tax nexus.

**Presenters:**
- David Kupiec, CPA, JD - Managing Partner, Kupiec & Martin, LLC
- Natalie Martin, JD - Partner, Kupiec & Martin, LLC

**Design Your Dream Practice**

- Using a guided case study, identify what you’re really good at and discover creative ways to package those services to add customer value.
- Discover niche growth areas and how to carve out a unique position for yourself within the marketplace.

**Presenters:**
- Michelle L. Long, CPA, MBA - Owner, Long for Success, LLC

**Healthcare for Small Businesses**

- Will it stay or will it go? Gaze into the healthcare “crystal ball” to gauge the future of the A CA “repeal and replace” efforts and what the possible impacts may be.
- Breakdown healthcare cost trends for small and mid-sized businesses.

**Presenters:**
- Marcus B. Newman, RHU - Senior Vice President, Group Sales, GCG Financial, an ALERA Group Company

**Anatomy of a Cyberattack: See it Happen and How to Mitigate the Damage**

- See a Real Hack - How does my network appear to a hacker? How do hackers infiltrate networks?
- Protect Your Network - What is cyber insurance, and what are the typical coverage issues? What is a security breach incident response plan?
- Use the Law to Your Advantage - What are the cybersecurity laws and regulations? What are the emerging lawsuit damages for privacy breaches?

**Presenters:**
- Keaton Evans - Managing Partner, KM Cyber Security Solutions
- Mike Richmond, JD - Risk Advisor, Horton Group Risk Advisory Solutions
- Todd Rowe, JD - Partner, Tressler LLP
- Bruce Ward - VP, Business Strategy, Peters and Associates

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- Jonathan E. Strouse, JD, CPA
  Partner, Harrison & Held, LLP

*Limited Attendance*
Accounting & Auditing Update
- The new lease standard WILL impact your balance sheet – understand how!
- Hear about the recent changes in accounting for financial instruments, including the Current Expected Credit Loss Model.
- SSARS 22 and 23, the final pieces of the ASRC Clarification Project, are now complete. Discuss what they will mean to you.

Kurt G. Oestriecher, CPA - Partner, Oestriecher & Company, CPAs

Move from Backroom Accountant to Strategic Advisor Using Better Data
- Select the relevant financial and operational data that will truly lead to better business decisions.
- Translate the data into actionable recommendations for your top management and colleagues.

Speaker TBA

Increase Your Practice Value with Business Retirement Services
- Learn key features of business-sponsored retirement plans and which ones may be most suitable for a particular business.
- Identify key fiduciary concerns.

Patrick W. McNally, MBA - Regional Planning Specialist – Upper Midwest Region, Cetera Financial Specialists

Boost Future Revenue: Position Yourself as a Trusted Business Advisor
- Augment and refine your skills to move from an expert to an advisor.
- Hear surefire questions that’ll get your client to expound on issues beyond traditional accounting problems.
- Learn how to thrive in a new role as your client’s general contractor.

Bill Reeb, CPA, CITP, CGMA - CEO, The Succession Institute

12:20 PM - 1:35 PM | KEYNOTE

What the Chicago Cubs Can Teach Us About Creating a Great Place to Work
Former Disney executive and best-selling author Simon Bailey breaks down the winning leadership formula that propelled the Cubs to their historic World Series win. Through humor and insightful commentary, Simon will show why the Cubs’ leadership approach is spot-on for creating a happy workplace in today’s disruptive business environment.

Simon T. Bailey - Leadership Author, Speaker, and CEO, Simon T. Bailey International
Moderator: Trent Clark - World Series winning coach, California Angels

2:15 PM – 3:55 PM | CONCURRENT SESSIONS

The Future of Estate Planning
- Leverage practical examples for applying new estate laws, including portability and the Illinois estate tax.
- Prepare for potential changes, including Section 2704 proposed regulations impacting valuation discounts for intra-family transfers.

Paige Goepfert, CPA, MST, CSEP - Senior Manager, RSM US LLP
Tina Milligan, CPA - Managing Director, CTC | myCFO

Increase Your Profitability with Schedule C Clients
- Discover technology tools to enable you to work virtually while successfully supporting your Schedule C tax clients.
- Experience in-product demos of QuickBooks Self-Employed (QBSE), QuickBooks Online Accountant (QBOA), ProConnect Tax Online (PTO) and Intuit Link designed to help reduce data entry errors, save time and increase profitability.

Michelle L. Long, CPA, MBA - Owner, Long for Success, LLC

Enforcement of the Affordable Care Act Under the New Administration
- Understand changes to the employer and individual mandate penalties, premium tax credits and subsidies, the Cadillac tax, information reporting requirements (Forms 1094-B, 1094-C, 1095-B and 1095-C), and other ACA provisions.
- Be ready to respond to HHS marketplace subsidy notices, IRS assessable payment letters, IRS Letter 5699 requesting missing ACA information returns, as well as how to prepare for 2018.

Kelly Haab-Tallitsch, JD - Attorney, SmithAmundsen LLC

Artificial Intelligence Isn’t Just Coming - It’s Already Here! Are You Ready?
- Recognize how you already use machine learning every day and how AI will fundamentally change how you interact with your clients.
- Examine what block chains might mean for the way we store and share sensitive data.
- Understand why today’s multi-tenanted relational databases and the availability of platform services put advanced AI within reach of everyone.

Amy Vetter, CPA, CITP, CGMA - Global VP, Education and Head of Accounting USA, Xero

Revenue Recognition – Are You Ready?
- Walk through the five steps in determining revenue recognition and review the disclosure requirements of the new standard.
- Compare current GAAP with the new standard for various industries including construction.

Kurt G. Oestriecher, CPA - Partner, Oestriecher & Company, CPAs

Assess Risk in Today’s Chaotic/Disruptive/@$%! Business Environment (Yes, it Can Be Done)
- Where do I start? Outline the major risk centers that should be on your radar in 2018.
- Maximize the latest financial modeling approaches to improve future business decisions.

Speaker TBA

Irrational Clients – Are They Crazy or Just Misunderstood?
- Tap into strategies to set the tone with “difficult” clients.
- Reveal unspoken client assumptions in order to better understand their needs.
- Transform contentious discussions to collaborative conversations.

Moderator: Elizabeth Buffardi, CPA, CFP® - Crescendo Financial Planners, Inc.
Panelist: Lisa Dieter, CFP® - Founder, Wealth Advisor, EmberHouse

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Panelist: Lisa Dieter, CFP® - Founder, Wealth Advisor, EmberHouse
The Overachiever’s Guide to Getting Unstuck 🎧
- Utilize a guided model to help you determine where you’re stuck and why.
- Examine how to work “better” instead of “harder”.
- Discover techniques that will help you get unstuck.

Bill Reeb, CPA, CITP, CGMA - CEO, The Succession Institute

Technology Walking Tour 🎧
- Experience first-hand the exciting developments occurring in the accounting technology arena.
- Learn how to best approach an exhibitor so you can come away with the answers to your questions.

Gail Perry, CPA - Editor-in-Chief, CPA Practice Advisor

4:15 PM - 5:55 PM | KEYNOTE

Technology Forecast
You read it here first: Edge Computing could soon replace Cloud Computing. What’s Edge Computing? Find out, along with other mind-blowing technologies that you’ve never heard of during Rick’s standing room only keynote. It’s packed with the latest technology trends and tools that will improve your future IT purchasing decisions and, in the process, allow you to deliver better customer service. You’ll get a first-hand look at Hybrid Cloud Technology, the Industrial Internet of Things, new Nano Technology, and other technology trends that will position your organization for the future.

Dana R. “Rick” Richardson, CPA, CITP, CGMA - Technology Futurist and Managing Partner, Richardson Media & Technologies, LLC

Wednesday | 8.30.17

8:00 AM - 9:40 AM | CONCURRENT SESSIONS

Individual Income Tax Reform
- Discuss the latest tax proposals from Washington, DC and how they might affect your practice.
- Review new tax laws, court cases, and IRS rulings and procedures, including the Matured Savings Bond Interest issue and the Domestic Production Tax Deduction as it applies to the 1040.

Christopher Bird, EA, CFP - President, Chris Bird Seminars, Inc.

Manage and Scale Your Firm
- Identify which clients are the right fit for QuickBooks Online Accountant (QBOA) and how to transition them.
- Explore QBOA tools for viewing and modifying transactions in real time.
- Learn to employ the Intuit Link application to improve client communication and secure their tax documentation.

Michelle L. Long, CPA, MBA - Owner, Long for Success, LLC

Big Data and Data Analytics: What You Need to Know 🎧
- Define “Big Data” and identify its business implications.
- Recognize the types of business analytics and decision models used to analyze data.
- Recognize the risks associated with collection and use of Big Data and data analytics.

Ann Dzurain, PhD - Assistant Professor, Northern Illinois University

How to Slay Those Nasty, Revenue-Killing Technology Challenges
- Identify the top technology issues that are depleting employee productivity and revenue.
- Learn how your accounting & finance peers are adding value to their technology infrastructure.
- Hear about the technology tools that your peers are using to arm their employees for success.

Brian Siet, CPA - Senior Manager, Strategic Relationships, Wolters Kluwer Tax & Accounting US

The New Numbers Cruncher is a Robot: What’s Next in Finance Automation 🎧
- Identify opportunities within the finance department that are ripe for automation.
- Learn how automation can lead to cost savings and position finance as a strategic advisor.
- Discuss where finance automation is heading in the next few years.

Speaker TBA

10:40 AM - 11:30 AM | KEYNOTE

The 2017-18 Economic Outlook
Economic policy, taxes, and regulation are all changing rapidly. How will these changes impact your business, your clients, and your personal finances? Best-selling author Terry Savage, one of the country’s most sought-after economic speakers, will share her perspectives in this “can’t-miss” session. Terry will offer her forecasts for the economy, the markets, interest rates, and regulatory changes that are likely to impact the advice given to your clients as well as your business decisions.

Terry Savage - Nationally Syndicated Financial Columnist
**Educational Sessions**

**12:30 PM - 2:10 PM | CONCURRENT SESSIONS**

**Business Income Tax Reform**
- Discuss the latest tax proposals from Washington, DC and how they might affect small businesses and corporations.
- Review new tax laws, court cases, and IRS rulings and procedures, including Domestic Production Tax Deduction (including specific examples) and the 21st Century Cures Act as it applies to health insurance reimbursement arrangements.

Christopher Bird, EA, CFP - President, Chris Bird Seminars, Inc.

**QuickBooks App Lab**
- Receive a live demo of the various QuickBooks Apps.
- Learn how to maximize this new technology for increased productivity and profitability.

Stacy Kildal - Owner, Kildal Services LLC

**From Hello to Cha-Ching: Converting Contacts into Clients**
- Receive proven tactics to help introverts make networking work for them.
- Get immediate, actionable strategies for converting business cards into valued clients.

Vickie Austin - Founder, CHOICES Worldwide

**Grow Your Audit Business Today with Tomorrow’s Technology**
- Examine trends that are shifting the audit world toward greater use of technology.
- Discover the latest technological opportunities that exist for growing your audit business.
- Identify the auditing areas that will position your firm to deliver exceptional value to customers.

Matt Towers - Product Manager, Audit and Engagement, Thomson Reuters

**Do the Math: Companies with Great Technology = Attracting Top Talent**
- Identify tools to meet the technology needs of the next generation of workers.
- Parlay your technology into a recruitment magnet.
- Hear how your technology can project your organization values to potential hires.

Amy Vetter, CPA, CITP, CGMA - Global VP, Education & Head of Accounting USA, Xero

**Keep Your Bottom Line and Top Talent Happy with Great, Cost-Effective Employee Perks**
- Examine the top trends in employee perks and benefits in 2018 and beyond.
- Discover the untraditional employee perks you’ve probably never heard of.

Speaker TBA

**Technology Walking Tour**
- Experience first-hand the exciting developments occurring in the accounting technology arena.
- Learn how to best approach an exhibitor so you can come away with the answers to your questions.

Gail Perry, CPA - Editor-in-Chief, CPA Practice Advisor

**3:35 PM - 5:15 PM | CONCURRENT SESSIONS**

**Not-for-Profit Tax Reform**
- Explore how the Washington, DC tax reform proposals will affect not-for-profit taxes.
- Hear the latest IRS issues, cases, and rulings.
- Discuss audit traps for not-for-profits and receive practical tips for staying out of tax trouble.

Paula Cozzi Goedert, JD - Partner, Barnes & Thornberg LLP
Zack Fortsch, CPA, MST - Partner, RSM US LLP

**A No-Nonsense Guide to Becoming a CFO or Firm Partner**
- Find out what projects to take on now that will position you for future career glory.
- Identify and sidestep the pitfalls that could hinder your rise to the top.
- Obtain the necessary CFO and firm partner skills they don’t teach you in school.

Moderator: Ralph Gaillard, M.Ed. - Chief Learning Director, Illinois CPA Society
Thomas B. Murtagh, CPA, JD - Partner, BKD, LLP
Ash Noah, CPA, CGMA - Vice President, CGMA External Relations, Management Accounting, Association of International Certified Professional Accountants

**Got $15 Million? How to Dodge the High Costs of a Cyberattack**
- Increase your cybersecurity without breaking the bank and wasting precious resources.
- Obtain the best advice on bleeding vs. leading cybersecurity tools—those that deliver ROI.
- Discover how to maximize your organization’s current IT infrastructure as part of your cybersecurity plan.

Jerry N. Irvine - CIO, Prescient Solutions

**Is Your Current Workplace Culture Causing Your Top Hires to Flee?**
- Examine whether your existing culture provides or limits opportunities for employee retention.
- Apply concepts of buy-in to increase employee engagement and participation.
- Use theories of motivation to positively impact team member actions.

Julius E. Rhodes, SPHR - Founder and Principal, mpr group

**Top Ten 401(k) Mistakes**
- Learn about problems that arise under ERISA’s Fiduciary Rules.
- See issues arising from Prohibited Transaction rules.
- Stay in DOL compliance with changes that need to be adapted before the end of 2017.

John Baker Welch - Economist, William Blair & Company
### REGISTRATION OPTIONS

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### UNIVERSITY ALUMNI LUNCHEONS

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TOTAL AMOUNT ENCLOSED: $__________

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### REGISTER INFORMATION (AVOID THE LINES. PRE-REGISTER TODAY!)

- **Pre-Registration Deadlines:**
  - **BEFORE** August 18, 2017 and your confirmation and admittance badge will be **MAILED** to you.
  - **BETWEEN** August 19-25, 2017 and you may **PICK UP** your admittance badge at the advance registration desk at the Showcase.
  - **AFTER** August 25, 2017 you may **BRING** the completed form to register on-site at the Showcase.
  A confirmation and badge will be mailed to educational session attendees within 10 days after receiving your registration. Exhibit-only attendees will pick up badges on-site. If you have any changes to your schedule, please call Member Services at 800.993.0407, option 4. No refunds will be given. Substitutions are permitted.

If auxiliary aids are required in order for you to participate in The SHOW, please notify us on the registration form. We will contact you for more details.

### WEBSITE

[www.icpas.org/show](http://www.icpas.org/show)

### FAX (Both Pages)

This form with credit card information to: 312.993.9432

### MAIL (Both Pages)

With check or credit card information to Illinois CPA Foundation, Attention Member Services  
550 W. Jackson Blvd., Suite 900, Chicago, IL 60661-5742

### QUESTIONS

or for more information, call 800.993.0407
### Registration

**REGISTRATION CONTINUED**

First Name: ___________________ Last Name: ___________________ Member ID: ___________________ (if applicable)

You must select your preferred sessions in order for your registration to be processed.

**Code:** Time: Title: FOS: CPE/CLE/CFP/EA:

#### MONDAY, AUGUST 28, 2017

- **005** 10:00 AM - 11:30 AM Basic Trusts: Taxation of Trusts and Preparing Form 1041 4 Taxation 4 CPE/325 CLE/4 CFP/4 EA
- **006** 10:00 AM - 11:30 AM Zealously Protecting Your Clients from the IRS 3 Taxation, 1 Behavioral Ethics 4 CPE/325 CLE/4 CFP/4 EA

#### TUESDAY, AUGUST 29, 2017

- **100** 8:00 AM - 9:15 AM Keynote: The Evolving CPA Profession 1.5 Accounting 1.5 CPE
- **101** 9:15 AM - 10:45 AM State and Local Tax Update 2 Taxation 2 CPE/15 CLE/2 CFP
- **102** 9:15 AM - 10:45 AM Design Your Dream Practice 2 Management Advisory Services 2 CPE
- **103** 9:15 AM - 10:45 AM Healthcare for Small Businesses 2 Specialized Knowledge & Applications 2 CPE
- **104** 9:15 AM - 10:45 AM Anatomy of a Cyberattack: See It Happen and How to Mitigate the Damage 2 Computer Science 2 CPE
- **105** 9:15 AM - 10:45 AM Accounting & Auditing Update 1 Accounting, 1 Auditing 2 CPE
- **106** 9:15 AM - 10:45 AM Move from Backroom Accountant to Strategic Advisor Using Better Data 2 Specialized Knowledge & Applications 2 CPE
- **107** 9:15 AM - 10:45 AM Increase Your Practice Value with Business Retirement Services 2 Business Management & Organization 2 CPE/2 CFP
- **108** 9:15 AM - 10:45 AM Boost Future Revenue: Position Yourself as a Trusted Business Advisor 2 Business Management & Organization 2 CPE
- **109** 12:20 PM - 1:35 PM Keynote: What the Chicago Cubs Can Teach Us About Creating a Great Place to Work 1.5 Personnel/HR 1.5 CPE
- **110** 1:35 PM - 3:00 PM The Future of Estate Planning 2 Taxation 2 CPE/15 CLE/2 CFP/2 EA
- **111** 1:35 PM - 3:00 PM Increase Your Profitability with Schedule C Clients 2 Computer Science 2 CPE
- **112** 1:35 PM - 3:00 PM Enforcement of the Affordable Care Act Under the New Administration 2 Taxation 2 CPE/15 CLE/2 CFP/2 EA
- **113** 1:35 PM - 3:00 PM Artificial Intelligence Isn't Just Coming - It's Already Here! Are You Ready? 2 Computer Science 2 CPE
- **114** 1:35 PM - 3:00 PM Revenue Recognition - Are You Ready? 2 Accounting 2 CPE
- **115** 1:35 PM - 3:00 PM Assess Risk in Today's Chaotic/Destructive/?!$#! Business Environment (Yes, It Can Be Done) 2 Specialized Knowledge & Applications 2 CPE
- **116** 1:35 PM - 3:00 PM Irrational Clients - Are They Crazy, or Just Misunderstood? 2 Personal Development 2 CPE/2 CFP
- **117** 1:35 PM - 3:00 PM The Overachiever's Guide to Getting Unstuck 2 Personal Development 2 CPE
- **118** 1:35 PM - 3:00 PM Technology Walking Tour 2 Computer Science 2 CPE
- **119** 4:15 PM - 5:55 PM Keynote: Technology Forecast 2 Computer Science 2 CPE

#### WEDNESDAY, AUGUST 30, 2017

- **200** 8:00 AM - 9:40 AM Individual Income Tax Reform 2 Taxation 2 CPE/15 CLE/2 CFP/2 EA
- **201** 8:00 AM - 9:40 AM Manage and Scale Your Firm 2 Computer Science 2 CPE
- **202** 8:00 AM - 9:40 AM Big Data and Data Analytics: What You Need to Know 2 Specialized Knowledge & Applications 2 CPE
- **203** 8:00 AM - 9:40 AM How to Stay Those Nasty, Revenue-Killing Technology Challenges 2 Computer Science 2 CPE
- **204** 8:00 AM - 9:40 AM Hire Smart Now to Avoid the Crazy Expensive Turnover Costs Later 2 Personnel/HR 2 CPE
- **205** 8:00 AM - 9:40 AM The New Numbers Cruncher is a Robot: What's Next in Finance Automation 2 Computer Science 2 CPE
- **206** 10:40 AM - 11:30 AM Keynote: The 2017-18 Economic Outlook 1 Economics 1 CPE/1 CFP
- **207** 12:30 PM - 1:20 PM Business Income Tax Reform 2 Taxation 2 CPE/15 CLE/2 CFP/2 EA
- **208** 12:30 PM - 1:20 PM QuickBooks App Lab 2 Computer Science 2 CPE
- **209** 12:30 PM - 1:20 PM From Hello to Cha-Ching: Converting Contacts into Clients 2 Personal Development 2 CPE
- **210** 12:30 PM - 1:20 PM Grow Your Audit Business Today with Tomorrow's Technology 2 Computer Science 2 CPE
- **211** 12:30 PM - 1:20 PM Do the Math: Companies with Great Technology = Attracting Top Talent 2 Personnel/HR 2 CPE
- **212** 12:30 PM - 1:20 PM Keep Your Bottom Line and Top Talent Happy with Great, Cost-Effective Employee Perks 2 Personnel/HR 2 CPE
- **213** 12:30 PM - 1:20 PM Technology Walking Tour 2 Computer Science 2 CPE
- **214** 3:35 PM - 5:15 PM Not-for-Profit Tax Reform 2 Taxation 2 CPE/15 CLE/2 EA
- **215** 3:35 PM - 5:15 PM A No-Nonsense Guide to Becoming a CFO or Firm Partner 2 Personal Development 2 CPE
- **216** 3:35 PM - 5:15 PM Got $15 Million? How to Dodge the High Costs of a Cyberattack 2 Computer Science 2 CPE
- **217** 3:35 PM - 5:15 PM Is Your Current Workplace Culture Causing Your Top Hires to Flee? 2 Personnel/HR 2 CPE
- **218** 3:35 PM - 5:15 PM Top Ten 401(k) Mistakes 2 Personnel/HR 2 CPE