



ILLINOIS CPA SOCIETY®
www.icpas.org

Application for Membership through May 31, 2018

Refer to Prorated Schedule of Dues below application.
Must provide all information and sign and return this form with payment.
2017-2018 Dues Year ends May 31, 2018.

Please print and complete all information requested.

First Name: _____ Last Name: _____ Middle Initial: _____

Date of Birth: ____/____/____ Gender: Male Female

Preferred Mailing Address: Home Business

Home Address: _____

City: _____ State/Province: _____ Zip Code: _____ Country: _____

Home Phone: _____ Cell Phone: _____

Business Name: _____

Business Address: _____

City: _____ State/Province: _____ Zip Code: _____ Country: _____

Business Phone: _____ Business Fax: _____

Your Current Position: _____

Primary Email Address: _____

Secondary Email Address: _____

College/University: _____

State/Province: _____ Zip Code: _____ Country: _____

Degree: _____ Date Graduated: _____

(CPAs only) Primary State Certified: _____ Date Certified: _____

Race/Ethnicity

(Required) This information will help the Illinois CPA Society in its mission to increase awareness of the importance of diversity and inclusion in the accounting profession.

Please choose one:

- African American
- Alaskan/Native American
- Asian/Pacific Islander
- White/Non-Hispanic
- Hispanic/Latino
- Two or more races
- Other
- Prefer not to answer

Are you an AICPA member? Yes No Have you been an ICPAS member before? Yes No

Check the box for the membership type which is applicable to you:

Membership Types

- Education** - CPAs employed by schools, colleges, or universities
- Government** - CPAs employed by local, state, or federal agencies (e.g., IRS or State Treasury)
- Corporate Finance/Business** - CPAs employed at companies whose primary business is not public accounting (e.g. corporate, consulting, or law firm)
- Not-for-Profit** - CPAs employed by not-for-profit organizations
- Non-Illinois Resident** - CPAs whose primary residences are not in Illinois
- Public** - CPAs employed at firms whose primary business is public accounting
- Professional Affiliate (non-CPA)** - Members who do not hold the CPA credential but are in the process of pursuing it or have business relevancy to the accounting profession, provide products/services to CPAs, or hold positions such as non-CPA accountants, managers, CEOs, CFOs or business/finance analysts (Professional Affiliates are required by Society bylaws to identify themselves as Affiliate members of the Society.)

Areas of Interest (please check all that apply):

- Accounting Standards
- Agriculture, Forestry, Fishing, and Hunting
- Art, Entertainment, and Recreation
- Audit and Attest Services
- Bankruptcy, Insolvency, and Reorganization
- Broker-Dealer
- Business Consulting (General)
- Business Valuation
- Construction
- Corporate Accounting
- Corporate Governance
- Cost Management
- Educational Services
- Employee Benefit Plans
- Financial Institutions
- Financial Planning - Personal
- Financial Planning & Analysis
- Fraud and Forensics
- Government
- Healthcare Organizations (Hospitals, HMOs, PPOs, Hospice)
- Hospitality
- Human Resources
- Initial Public Offerings (IPOs)
- Insurance
- International Business
- Litigation Services
- Manufacturing
- Mergers and Acquisitions
- Mining, Quarrying & Oil and Gas Extraction
- Not-for-Profit Organizations
- Practice Management
- Professional Service Firms
- Real Estate
- Retail
- Securities and Derivatives
- Strategic Business Planning
- Supply Chain Management
- Tax - Business
- Tax - Estate, Gift, and Trust
- Tax - Flow-through Entities
- Tax - Individual
- Tax - Practice and Procedures
- Tax - State and Local
- Technology
- Transportation and Warehousing
- Treasury and Cash Management
- Utilities
- Waste Management and Remediation Services

PAYMENT INFORMATION. Signature required. Application will NOT be processed without signature.

METHOD OF PAYMENT: Check or Money Order (payable in U.S. Dollars to Illinois CPA Society)

AMOUNT OF PAYMENT: _____

Visa MasterCard Discover Card American Express Card #: _____ Exp.: _____

The Illinois CPA Society estimates that the nondeductible portion of your dues which is allocated to lobbying is 4.2%. \$5 of dues constitutes a contribution to CPAs for Political Action and is included in the nondeductible portion of your dues. If you do not wish to make a contribution, you may deduct \$5 from your dues amount.

I acknowledge that I have read and agree to abide by Article II Sections 2.9-2.13, Articles VII (Code of Professional Conduct and Joint Enforcement of Ethical Standards with AICPA), VIII, IX and XII of the Society bylaws (Located on our website at www.icpas.org, under the Governance heading on the About ICPAS page).

Signature of Applicant: _____ Date: _____

Don't forget to join the Illinois CPA Society LinkedIn Group.

SEND APPLICATION TO:

ILLINOIS CPA SOCIETY, 550 W. Jackson, Suite 900, Chicago, IL 60661-5742, USA, Attention: Membership
or you can fax in your application to: 312.993.9432, Attention: Membership.

Applications will not be processed without signature. Questions? Please call 800.993.0407, option 4.

PRORATED SCHEDULE OF DUES

June 1, 2017 through May 31, 2018

ANNUAL DUES	1st Quarter Apr May Jun	2nd Quarter Jul Aug Sept	3rd Quarter Oct Nov Dec	4th Quarter Jan Feb Mar
EDUCATION/GOVERNMENT/NOT-FOR-PROFIT CPAs				
Certification held for 0-3 yrs.	\$220	\$220	\$202	\$147
Certification held for 4+ yrs.	\$320	\$320	\$294	\$214
CORPORATE FINANCE/BUSINESS/PUBLIC CPAs				
Certification held for 0-3 yrs.	\$335	\$335	\$308	\$224
Certification held for 4+ yrs.	\$430	\$430	\$395	\$287
OTHER CPA CATEGORIES				
Non-Illinois Resident	\$245	\$245	\$225	\$164
Retired	\$110	\$110	\$101	\$74
AFFILIATES (Non-CPAs)				
Professional (0-3 years since college graduation)	\$220	\$220	\$202	\$147
Professional (4+ years since college graduation)	\$430	\$430	\$395	\$287
Student	\$0	\$0	\$0	\$0

These rates are valid June 1, 2017 through May 31, 2018. Dues are subject to change. The Illinois CPA Society estimates that the nondeductible portion of your dues which is allocated to lobbying is 4.2%. \$5 of dues constitutes a contribution to CPAs for Political Action and is included in the nondeductible portion of your dues. If you do not wish to make a contribution, you may deduct \$5 from your dues amount.