



Membership Application

This Membership Application is Available Online at www.icpas.org.
 CPA Member Non-CPA Affiliate Member

ILLINOIS CPA SOCIETY™
www.icpas.org

PERSONAL & PROFESSIONAL INFORMATION

Male Female Prefix: _____ Birthdate: _____ Preferred Mailing Address (check one): Residence Business

First Name: _____ MI: _____ Last Name: _____ Maiden/Former Name: _____

Home Address: _____ P.O. Box/Apt. # _____

City: _____ State/Province: _____ Zip Code + 4: _____ - _____ Country: _____

Home Phone: (____) _____ Spouse's Name: _____

Employer Name: _____

Address: _____ Suite/Floor Number: _____

City: _____ State/Province: _____ Zip Code + 4: _____ - _____ Country: _____

Title: _____ Employer's Website Address: _____

Main Business Phone: (____) _____ Ext. _____ Direct Business Phone: (____) _____

Business Fax: (____) _____ Email Address: _____

The Illinois CPA Society uses email to communicate with its members and to notify them of relevant programs and information. Be assured, your email address is never shared or sold.

Preferred Method of Receiving Information (check one): Email Fax Mail Referred by: _____

Company Ownership Type: Privately Held Publicly Held Gross Revenue: Under 50 Million 51-250 Million 251-750 Million Over 750 Million

Size of Company/Number of Employees: Under 50 51-100 101-500 Over 500

Your company's primary business:

<input type="checkbox"/> Distribution	<input type="checkbox"/> Insurance	<input type="checkbox"/> Public Practice	<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Education	<input type="checkbox"/> Law Firm	<input type="checkbox"/> Real Estate/Leasing	<input type="checkbox"/> Wholesaler
<input type="checkbox"/> Computer	<input type="checkbox"/> Financial Services	<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Retail
<input type="checkbox"/> Consulting	<input type="checkbox"/> Health Care	<input type="checkbox"/> Non-Profit/Association	<input type="checkbox"/> Systems Integrator/VAR
			<input type="checkbox"/> Other: _____

Advanced Degrees/Professional Certifications: _____

(CPAs only) Primary State Certified: _____ Primary Date Certified: _____ Certification Number: _____

College/University: _____ City/State/Province: _____

DATE GRADUATED: _____ Degree: _____

If International, please name the membership organization in which you belong that is associated with the International Federation of Accountants:

If unlicensed, are you registered with the Illinois Department of Financial & Professional Regulation? Yes No
 Are you a member of ICPAS before? Yes No

Are you a member of the AICPA? Yes No
 Are you a licensed CPA in Illinois? Yes No

BACKGROUND INFORMATION

Please see reverse side for BACKGROUND INFORMATION CODES, and indicate your selections in the spaces provided below. If other, please write in.

1. MEMBERSHIP TYPE: (select one) _____

2. ORGANIZATION TYPE: (select one type that describes your employer's primary business) _____

3. POSITION: (select one) _____

4. FIELDS OF INTEREST: (please limit to 5) You will receive targeted information based on your selections below. In addition, your choices will influence the type and frequency of programs and resources provided. _____

5. AREAS OF EXPERTISE: (please choose all areas in which you have expertise, including languages spoken) _____

6. ETHNIC CODE: (optional) Ethnic code information will enable us to improve serving special needs and facilitate increased cultural diversity within our organization's leadership positions. _____

PAYMENT INFORMATION

AMOUNT OF PAYMENT: (Please see prorated schedule of dues on reverse side for amount you are paying.) \$ _____

METHOD OF PAYMENT: Check or Money Order (payable in U.S. Dollars to Illinois CPA Society)

Visa MasterCard Discover Card American Express Card #: _____ Exp.: _____

I acknowledge that I have received, read and agree to abide by the Rules of Conduct of the Society and Article II Sections 2.9-2.14, Articles VII, VIII, IX and XII of the Society's bylaws. I have never been convicted of a crime, other than minor traffic offenses, or been found guilty of fraudulent conduct by any court. (Please attach explanation if you have been convicted of offenses other than traffic offenses.) I have never been suspended or expelled from any professional organization. I certify that all the foregoing statements in this application form are true and that I have not suppressed any information that might have a bearing on this application.

Signature of Applicant: _____ Date: _____

SEND APPLICATION AND DUES PAYMENT TO:
 ILLINOIS CPA SOCIETY, 550 W. Jackson, Suite 900, Chicago, IL 60661-5716, USA, Attention: Membership or you can fax in your application 24 hours a day,
 7 days a week to: 312/993-9954, Attention: Membership. **Applications will not be processed without signature and dues payment. Thank You.**

Questions? Please call 312/993-0407 or 800/993-0407 • Remember to enclose payment in U.S. dollars with this application.

Rev. 03.20.08

PRORATED SCHEDULE OF DUES

June 1, 2009 through May 31, 2010

PUBLIC/INDUSTRY & BUSINESS	MAY/JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APR
Cert. held for 0-3 yrs.	\$295	\$270	\$246	\$221	\$197	\$172	\$148	\$123	\$98	\$74	\$49
Cert. held for 4+ yrs.	\$365	\$335	\$304	\$274	\$243	\$213	\$183	\$152	\$122	91	61
EDUCATION/GOVERNMENT											
Cert. held for 0-3 yrs.	\$180	\$165	\$150	\$135	\$120	\$105	\$90	\$75	\$60	\$45	\$30
Cert. held for 4+ yrs.	\$265	\$243	\$221	\$199	\$177	\$155	\$133	\$110	\$88	\$66	\$44
OTHER CATEGORIES											
Non-resident	\$195	\$179	\$163	\$146	\$130	\$114	\$98	\$81	\$65	\$49	\$33
Retired	\$100	\$92	\$83	\$75	\$67	\$58	\$50	\$42	\$33	\$25	\$17
Unemployed	\$100	\$92	\$83	\$75	\$67	\$58	\$50	\$42	\$33	\$25	\$17
AFFILIATES (non CPAs)											
Professional (4+ years since college graduation)	\$365	\$335	\$304	\$274	\$243	\$213	\$183	\$152	\$122	\$91	\$61
Professional (0-3 years since college graduation)	\$180	\$165	\$150	\$135	\$120	\$105	\$90	\$75	\$60	\$45	\$30
Academic	\$265	\$243	\$221	\$199	\$177	\$155	\$133	\$110	\$88	\$66	\$44
International	\$195	\$179	\$163	\$146	\$130	\$114	\$98	\$81	\$65	\$49	\$33
Student	\$20	\$18	\$17	\$15	\$13	\$12	\$10	\$8	\$7	\$5	\$3

These rates are valid June 1, 2009 through May 31, 2010. Dues are subject to change. The Illinois CPA Society estimates that the nondeductible portion of your dues which is allocated to lobbying is 5.6%. \$5 of dues constitutes a contribution to CPAs for Political Action and is included in the nondeductible portion of your dues. If you do not wish to make a contribution, you may deduct \$5 from your dues amount. Does not apply to student affiliate members. Annual membership dues include \$30 for a one year subscription to INSIGHT magazine. Members may not deduct subscription price from dues.

BACKGROUND INFORMATION CODES

1. MEMBERSHIP TYPE

ED	Education
GO	Government
IN	Industry & Business
MS	Military Service
NR	Non-Illinois Resident (<i>member permanently resides outside of Illinois.</i>)
PU	Public
AA	Academic Affiliate (<i>non CPA</i>)
IA	International Affiliate (<i>non CPA</i>)
PA	Professional Affiliate (<i>non CPA</i>)

2. ORGANIZATION TYPE

AD	Advertising/Marketing/Public Relations
AG	Agribusiness
CA	Casinos/Gaming
CO	Construction
CN	Consulting and Advisory Services
CS	Contract Services
DI	Distributorship
DE	Dealership (<i>auto, boat, rv, etc.</i>)
ED	Education
EB	Employee Benefits
EA	Entertainment & Hospitality
EX	Extractive -- Mining/Oil/Gas
WM	Environmental/Waste Management
FI	Financial Institutions (<i>banks, savings & loans, credit unions</i>)
FA	Financial Advisory Services (<i>investments, financial planning, estate planning, retirement</i>)
HC	Health Care Organizations (<i>hospitals, HMOs, PPOs, hospices</i>)
HO	Holding Company
CD	Information Technology
IS	Insurance
LA	Law Firm
LE	Leasing
MN	Manufacturing
CB	Media & Communications (<i>tv, radio, etc.</i>)
NP	Nonprofit/Associations
PA	Public Accounting
PP	Publishing/Printing
RE	Real Estate
RS	Restaurants/Clubs/Bars
RA	Retail/Wholesale
SF	Search Firms/Recruiters
TE	Telecomm./Electronics
TR	Transportation
UT	Utilities

3. POSITION

AC	Actuary
AD	Administrator
AN	Analyst

AO	Attorney
BT	Broker/Trader
CC	Career/Guidance Counselor
CA	Chartered Accountant
CO	Chief Financial Officer
CP	College Professor
CN	Consultant
CT	Controller/Treasurer
EX	Executive/Dept. Head
SD	Full-time Student (<i>Must maintain a full-time course schedule of 15 hours or more per semester.</i>)
HS	High School Teacher
HR	Human Resource Professional
IP	Individual Practitioner
IN	Internal Auditor
MA	Manager/Supervisor
MP	Marketing Professional
OE	Other Executive
PA	Partner-in-Charge
PR	Partner/Member/Shareholder
PE	President/Chair/CEO
PL	Professional Leave (<i>Member temporarily and voluntarily left the work force.</i>)
RE	Retired (<i>Retired from work force. Incidental income may be earned.</i>)
SR	Sales Representative
ST	Staff
TP	Training/Development
UN	Underwriter
UE	Unemployed (<i>Must be actively seeking employment and working less than 20 hours per week.</i>)

4. FIELDS OF INTEREST

AC	Accounting
AR	Advertising/Marketing/Public Relations
AG	Agribusiness
AD	Auditing
BF	Budgeting/Forecasting
BI	Bankruptcy/Insolvency
BD	Broker/Dealer
BV	Business Valuations/Appraisals
CG	Casinos/Gaming
CM	Cash Management
CL	Consulting - Computer Technology
CS	Consulting - General
CO	Construction
CR	Corporate Acctg./Management
CA	Cost Accounting
CC	Credit/Collections
DE	Dealership (<i>auto, boat, rv, etc.</i>)
DF	Debt Financing

DI	Distributorship
ES	Eldercare Services
EC	Electronic Commerce
EB	Employee Benefits
FI	Financial Institutions (<i>banks, savings & loans, credit unions</i>)
EX	Extractive -- Mining/Oil/Gas
FB	Financial Planning -- Business
FP	Financial Planning -- Personal
FR	Financial Reporting
FC	Franchising
FO	Forensics/Fraud
GF	Government -- Federal
GS	Government -- State & Local
HC	Health Care Organizations (<i>hospitals, HMOs, PPOs, hospices</i>)
HR	Human Resources
IT	Information Technology
IN	Insurance
IA	Internal Auditing
IB	International Business
IC	Inventory Control
IE	Investment Advisory Services
LE	Leasing
LI	Legislative Issues
LS	Litigation Services
LH	Long Term Health Care
MO	Management of an Accounting Practice (MAP)
MG	Management -- General
MN	Manufacturing
ME	Media & Communications (<i>tv, radio, etc.</i>)
MA	Mergers & Acquisitions
NO	Nonprofit/Associations
PM	Performance Measurement
PD	Personal/Career Development
PS	Professional Service Firms (<i>architects, lawyers, physicians, etc.</i>)
PP	Publishing/Printing
QC	Quality Control
RE	Real Estate
RG	Regulatory Accounting
RS	Restaurants/Clubs/Bars
RI	Retail/Wholesale
RA	Revenue Accounting
RM	Risk Management
RR	SEC Reporting
SP	Strategic Business Planning
ST	Starting/Ownning a Practice
TX	Taxation -- Estate and Gift Tax
TT	Taxation -- Federal - Business
TO	Taxation -- Federal - Individual
TI	Taxation -- International
TS	Taxation -- State/Local
TR	Transportation
TA	Travel/Lodging/Tourism
UT	Utilities

5. AREAS OF EXPERTISE

AS	Accounting Services
AD	Advertising/Marketing/Public Relations
AG	Agribusiness
AU	Auditing Services
AE	Arts, Entertainment and Recreation (<i>performing arts, sports, museums, gaming</i>)
BA	Bankruptcy/Insolvency
BR	Broker/Dealer
BU	Budgeting/Forecasting
BM	Business Management
CO	Construction
CS	Consulting Services
DE	Dealerships (<i>auto, boat, rv</i>)
ED	Education
EC	Electronic Commerce
EB	Employee Benefit Plans
FA	Financial Advisory Services for Individuals (<i>investments, financial planning, estate planning, retirement planning</i>)
FS	Financial Services (<i>banks, credit unions, savings & loans</i>)
FO	Forensics/Fraud
GO	Government (<i>federal, state, local</i>)
HC	Health Care Industry
IT	Information Technology
IP	Initial Public Offerings
IC	Insurance
IB	International Business
LS	Litigation Services
MA	Manufacturing
ME	Mergers & Acquisitions
NO	Nonprofit/Associations
PS	Professional Service Firms (<i>doctors, dentists, attorneys, etc.</i>)
RT	Retail/Wholesale
RA	Real Estate
ST	Strategic/Business Planning
TR	Tax - C Corporations
TO	Tax - S Corporations, Partnerships, LLC/LLP
TI	Tax - International
TC	Tax - Practice before the IRS
TT	Tax - Estate, Gift and Trust
TN	Tax - Individual
TA	Tax - State & Local
TP	Transportation and Warehousing
VS	Valuation Services

6. ETHNIC CODE

A	African American
N	American Indian/Alaskan Native
P	Asian/Pacific Islander
C	Caucasian
H	Hispanic
OT	Other